

View Master Dashboard

How to View Master Dashboard in Muhasib ERP

Overview

The **Master Dashboard** provides an interactive graphical overview of business performance across all companies managed in Muhasib ERP. It consolidates key sales information into visual charts, enabling management to monitor overall performance, identify trends, compare branches or companies, and make informed business decisions.

The dashboard is part of the Business Intelligence (BI) module and is designed to transform transactional data into meaningful visual insights for analysis and forecasting.

i Example

Suppose your organization operates multiple companies or branches. The Master Dashboard allows you to compare their sales performance over the selected work period through a graphical chart, helping management quickly identify high-performing and under-performing businesses.

Before You Begin

Before viewing the Master Dashboard, ensure the following requirements are met.

Requirement	Description
Permissions	You have permission to access the Dashboard & BI module.
Business Data	Sales transactions have been recorded for one or more companies.
Dashboard Access	Dashboard & BI features are enabled for your user account.

Tip

Regularly review the Master Dashboard to monitor company performance and quickly identify significant changes in sales trends.

View Master Dashboard

Step 1: Open Dashboard & BI

Navigate to:

Back Office → Dashboard & BI → Master Dashboard

The **Interactive Dashboard** window opens.

Step 2: Review the Dashboard

The Master Dashboard automatically displays the latest business performance using an interactive graphical chart.

The dashboard summarizes the sales performance of all available companies for the configured reporting period.

Result

The Master Dashboard loads automatically and displays graphical sales performance for all companies.

Step 3: Understand the Dashboard Components

The dashboard contains the following components.

Component	Description
Performance Chart	Displays graphical sales performance for the selected work period.
Company Legend	Lists all companies represented by different chart colors.
Performance Values	Visual comparison of sales performance between companies.
Work Period	Displays sales data for the configured reporting period (for example, Last 30 Days).

i Note

The dashboard is automatically generated from live transactional data recorded in Muhasib ERP. As new transactions are posted, dashboard information is updated accordingly.

Step 4: Analyze Business Performance

Use the graphical chart to compare company performance and identify business trends.

The dashboard helps management:

- Compare sales performance across companies.
- Identify top-performing companies.
- Detect declining sales trends.
- Monitor overall business growth.
- Support strategic planning and forecasting.

⚠ Important

The Master Dashboard is intended for business analysis and decision-making. It displays summarized information and does not allow users to edit transactional data directly.

Step 5: Close the Dashboard

After reviewing the graphical insights, close the Interactive Dashboard window or return to the Dashboard & BI module to access other analytical dashboards.

Result

☑ Master Dashboard Viewed Successfully

- The Master Dashboard displays graphical sales performance for all companies.
- Business performance can be compared across multiple companies from a single screen.
- Interactive charts provide valuable insights for monitoring business growth and sales trends.
- The dashboard supports informed decision-making using real-time business data.

Best Practices

- Review the Master Dashboard regularly to monitor overall business performance.
 - Compare company performance over different reporting periods to identify trends.
 - Use dashboard insights together with detailed reports before making business decisions.
 - Investigate significant increases or decreases in sales performance through supporting reports.
 - Ensure all business transactions are recorded accurately so dashboard analytics remain reliable.
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Frequently Asked Questions

What information does the Master Dashboard display?

The Master Dashboard provides a graphical overview of sales performance across all companies available in Muhasib ERP.

Does the dashboard update automatically?

Yes. Dashboard information reflects the latest recorded business transactions and updates automatically as new data becomes available.

Can I compare multiple companies?

Yes. The dashboard displays all available companies using different chart colors, making performance comparison easy.

Can I modify data directly from the dashboard?

No. The Master Dashboard is designed for analysis only. Transactional data must be modified from the appropriate ERP modules.

Why does a company not appear on the dashboard?

Companies without relevant transactional data for the reporting period may not display meaningful values on the chart.

Can the Master Dashboard be used for forecasting?

Yes. The dashboard provides historical performance trends that help management analyze business growth and support future planning and forecasting.

Related Articles

- View Company Dashboard
 - View Top / Least Sold Items
 - View Top / Least Customers
 - View Top / Least Suppliers
 - View Detailed Item Forecast Report
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Next Step

Continue by learning how to **View Company Dashboard** to analyze the sales performance and business insights of an individual company.

Product: Muhasib ERP

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