Understand the Deferred Purchase Apply Debit Workflow

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Overview

This guide will help you recognize this source-visible workflow and avoid using it until its business purpose and system availability are approved.

This article remains a documented coverage placeholder rather than an instruction to transact.

Who can do this

You need access to No operational use is recommended; any test requires an isolated cloned database and authorized purchasing role.

Before you start

Read the supplier debit and allocation guidance and get product-owner confirmation that this workflow is active in the target build.

> Before saving, check that the correct company is open and that you have permission to complete this task.

Where to find it

No verified Back Office path. Source class: `PurchaseEntryApplyDebit`.

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Step 1: Do not use this workflow in production based on source presence alone

Step 2: In an approved clone, establish how the form is opened

Step 3: Capture its fields, validation, source debit eligibility, allocation rules, and

Capture its fields, check, source debit eligibility, allocation rules, and save behavior.

Step 4: Reconcile purchase, supplier debit, supplier ledger, and general ledger

Step 5: Publish operational steps only after product-owner and runtime confirmation

Check your work

Coverage is complete when navigation, permission, business intent, posting effect, and reversal behavior are evidenced.

> Take a moment to check your work before closing the window. This small check can save time later.

If something goes wrong

- Do not infer production support from a compiled form name.
- Use standard Supplier Debit and payment allocation workflows meanwhile.

Related guides

- Add Supplier Debit
- Allocate or Update Supplier Payment Transactions
- Correct or Reverse a Supplier Transaction

What to do next

> **Add Supplier Debit**.

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