Review the Profit and Loss Report

How to Review the Profit and Loss Report in Muhasib ERP

Overview

This guide will help you review revenue, cost, expenses, and net result for a defined company and period.

You get a period performance statement for review.

Who can do this

You need access to Profit and Loss Report and authorized financial scope.

Before you start

Complete material postings/reconciliations and define company, period, comparison, account hierarchy, and reporting basis.

> Before saving, check that the correct company is open and that you have permission to complete this task.

Where to find it

Back Office → Muhasib Financials → Profit and Loss Report.

Review the Profit and Loss Report

Step 1: Set company and period

Step 2: Choose detail/comparison options

Step 3: Review revenue, cost of sales, gross profit, expenses, other income/expense,

Review revenue, cost of sales, gross profit, expenses, other income/expense, and net result.

Step 4: Drill to material accounts

Step 5: Compare with Trial Balance

Step 6: Document adjustments and approval

Check your work

Every line reconciles to Account Summary/Ledger and net result to the Trial Balance.

> Take a moment to check your work before closing the window. This small check can save time later.

If something goes wrong

- Check account classification and period scope.
- Do not treat an unreviewed report as finalized statements.

Related guides

- Review Profit and Loss
- Review the Trial Balance
- Review an Account Summary

What to do next

> **Review Profit and Loss**.

Revision #0
Created 2026-09-04 09:20:44 UTC by Shah Rukh Saeed
Updated 2026-09-07 10:14:00 UTC by Shah Rukh Saeed