Review the Stock Report

How to Review the Stock Report in Muhasib ERP

Overview

This guide will help you determine current or as-of stock quantity and value for a defined item/location scope.

You get a scoped stock position for control or planning.

Who can do this

You need access to Stock Report; cost/value visibility may require separate permission.

Before you start

Define company, as-of date, locations, items/categories, units, batches/serials, zero/negative inclusion, and expected controls.

> Before saving, check that the correct company is open and that you have permission to complete this task.

Where to find it

Back Office → Items & Advanced Inventory → Stock Report.

Review the Stock Report

Step 1: Set company/as-of/location/item filters

Step 2: Generate the report

Step 3: Review on-hand/available/reserved quantities and values shown

Step 4: Confirm units and aggregation by variant/batch/location

Step 5: Drill to Stock Ledger for exceptions

Step 6: Compare total value with inventory control accounts

Check your work

Sample balances compare and confirm to Stock Ledger and physical/control counts at the same cutoff.

> Take a moment to check your work before closing the window. This small check can save time later.

If something goes wrong

- Confirm as-of semantics and hidden zero/negative filters.
- Do not compare current physical stock with a different cutoff.

Related guides

- Review the Detailed Stock Report
- Review the Stock Ledger Report
- Reconcile the Stock Ledger to Physical Stock

What to do next

Review the Detailed Stock Report.

Revision #0
Created 2026-09-04 09:20:47 UTC by Shah Rukh Saeed
Updated 2026-09-07 10:14:00 UTC by Shah Rukh Saeed