Select an Item Variant, Batch, Serial, or Add-on

How to Select an Item Variant, Batch, Serial, or Add-on in Muhasib ERP

Overview

This guide will help you attach the exact variant, stock batch, serial, inventory location, and options to a sale line.

The final sale uses those specific stock identities and options, affecting stock, expiry/serial record history, price, tax, kitchen/receipt output, and reports.

Who can do this

You need access to Parent Sale permission plus any price-group/location/custom selection rights.

Before you start

Confirm physical item, available location/batch/serial, expiry, variant dimensions, and approved options.

> Before saving, check that the correct company is open and that you have permission to complete this task.

Where to find it

Open sale → add set up item → respond to selection dialogs.

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Step 1: Select the derived variant, not its non-stock parent

Step 2: Choose inventory location when manual selection is enabled

Step 3: Select a batch with sufficient available quantity and acceptable expiry

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Step 4: Select each exact serial for serialized quantity

Step 5: Select allowed add-ons/options and quantities

Step 6: Select a price group only when authorized

Step 7: Confirm and review the resulting lines

Check your work

Match receipt/inquiry to stock ledger, batch/serial status, add-on lines, price group, and location.

> Take a moment to check your work before closing the window. This small check can save time later.

If something goes wrong

- Do not oversell an unavailable batch/serial unless explicitly permitted and understood.
- Correct wrong selection before checkout.

Related guides

- Configure a Parent Item and Variants
- Enable and Maintain Item Serials
- Review Item Stock by Location and Batch
- Configure Item Add-ons

What to do next

> **Configure a Parent Item and Variants**.

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